

**Maureen Brady OTR/L**  
**Child/Teen Intake Form**

Today's Date: \_\_\_\_\_

Name of Child/Teen : \_\_\_\_\_

Nickname: \_\_\_\_\_

DOB: \_\_\_\_\_

Age: \_\_\_\_\_

Address: \_\_\_\_\_

Name of Person Completing This Form:

\_\_\_\_\_

Relationship: \_\_\_\_\_

\_\_\_\_\_

Email address: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Cell: \_\_\_\_\_

Is it ok to leave phone and/or email messages?    Yes \_\_\_\_\_    No \_\_\_\_\_

Diagnosis (if applicable) and Practitioner who completed evaluation:

\_\_\_\_\_

**What adults does the child live with? Check all that apply.**

\_\_\_\_\_ Birth Parent(s)

\_\_\_\_\_ Grandparent(s)

\_\_\_\_\_ Adoptive Parent(s)

\_\_\_\_\_ Other—Please specify below

\_\_\_\_\_

**Occupational Therapy Intake Form, page 2**

**Names of the adults the child lives with:**

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**List siblings or other children that reside in the home:**

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**Language Spoken in the Home:** \_\_\_\_\_

**Is an interpreter needed for the Occupational Therapy Sessions?** \_\_\_\_\_ Yes \_\_\_\_\_ No

**1). Is individual currently enrolled in a program (daycare, preschool, school)?**

\_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, list name and address.

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**Is individual currently receiving OT services or have they in the past?**

\_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please list therapist's name, address and dates and reason for OT.

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**Occupational Therapy Intake Form, page 3**

**2). Is individual currently receiving other therapy services (i.e., PT, Speech, Counseling, etc)?**

\_\_\_\_\_ Yes    \_\_\_\_\_ No

If yes, please list the therapy and therapist's name, address.

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**3). Primary doctor's name and address.**

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**4). Is individual seeing other medical specialists including Naturopaths, etc.?**

\_\_\_\_\_ Yes    \_\_\_\_\_ No

If yes, list names, address and reason.

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**5). Are there any medical concerns or restrictions the therapist should be aware of?**

\_\_\_\_\_ Yes    \_\_\_\_\_ No

If yes, please explain.

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**Occupational Therapy Intake Form, page 4**

**6). Is the individual taking any medications or supplements?**

\_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please list them:

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**7). Does individual have any food or other allergies?**

\_\_\_\_\_ YES \_\_\_\_\_ No

If yes, please list them.

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If yes, how were the allergies diagnosed?

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**8). Birth/Developmental History:**

a). How many weeks gestation was the child born?

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b). Birth weight? \_\_\_\_\_

c). Did mother have any increased stress or emotional concerns during or following pregnancy?

\_\_\_\_ Yes \_\_\_\_ No

If yes, please explain.

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d). Was feeding following birth via breast or bottle?

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e). Crawl before walking? \_\_\_\_\_ Yes \_\_\_\_\_ No

**Occupational Therapy Intake Form, page 5**

**9). Please list any challenges or stressors happening in individual's life.**

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**10). Please list any fears and/or anxieties or other concerns.**

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**8). Please list desired outcome(s) from the OT sessions.**

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**Printed name of person completing this form:**

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