

Maureen Brady OTR/L

Occupational Therapy Adult Intake Form

Name: _____

Today's Date: _____

Nickname: _____

DOB: _____

Referred to OT by: _____

Diagnosis (If known) and Practitioner who completed the evaluation (Please provide this documentation):

Please list individuals and your relationship to those you reside with.

_____	_____
_____	_____
_____	_____

Language spoken in the home: _____

Is an interpreter needed for the Occupational Therapy session? _____

Emergency contact person: (Name) _____

Phone number(s) _____

Primary Doctor's name and address: _____

Have you received Occupational Therapy in the past? _____ Yes _____ No

Are you currently seeing other practitioners, i.e., Naturopaths, Functional Medicine Doctors, Counselors, Neurologists, Nutritionists, Psychologists, etc.? _____ Yes _____ No

If yes, please list the practitioner's name(s) and address:

Please list all medications and supplements you are currently taking.

Are there any medical concerns that the OT should be aware of? _____ Yes _____ No

If yes, please list these. _____

Have you ever been tested for allergies? _____ Yes _____ No

If yes, please list practitioner and how testing was done, i.e., blood test, muscle testing, etc.

Do you have any allergies? Yes No If yes, please list these.

Are there currently any changes or stressors occurring in your life?

Yes No If yes, please explain.

Do you have any specific phobias or anxieties? Yes No

If yes, please list them.

Please list your primary reason(s) for requesting OT and your desired outcome(s).

Printed name of person completing this form.
